










Pre-Market Report PRO

Time
8:00 Am


Date
04 Oct 2024

Major Global Indices

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Name		LTP	Change	% Change
 Nasdaq	Us	18,239.92	+144.77	+0.80%
 S&P 500	Us	5,728.80	+23.35	+0.41%
 Dow Jones	Us	42,052.19	+288.73	+0.69%
 Hang Seng	Asia	20,506.43	+189.10	+0.93%
 Nikkei 225	Asia	38,053.67	-1,027.58	-2.63%
 KOSPI	Asia	2,542.36	-13.79	-0.54%
 GIFT NIFTY	Asia	24,317.00	0.00	0.00%

Indian Indices

 Sensex	BSE	79724.12	+335.06	+0.42%
 Nifty 50	NSE	24304.35	+99	+0.41%
 Nifty Bank	NSE	51673.90	+198.55	+0.39%
 Nifty IT	NSE	40433.65	+26.1	+0.06%
 India VIX		15.90	+0.35	+2.25%

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Market Bulletin

1. UPL, promoter Jaidev Shroff pay Rs 20.2 cr to settle case with Sebi
2. Gold trades at Rs 80,400; silver remains steady at Rs 97,000 post Diwali
3. FPIs withdraw record Rs 94,000 cr from Indian equities in Oct on attractive Chinese valuations
4. Adani Power to cut power supply to Bangladesh if dues not settled by Nov 7: Report
5. Ola Electric vehicle registrations up 74% at 41,605 units
6. Swiggy IPO: GMP at 5% in unlisted market 3 days ahead of issue opening
7. Yes Bank's loan book rises to Rs 2.36 trn in Q2FY25, deposits up over 18%
8. Sebi proposes interest rate derivatives for hedging by REITs and InvITs
9. India's Forex Reserves Drop by \$3.463 Billion to \$684.805 Billion
10. Ahead of Sagility India IPO, promoter raises Rs 366 crore from 9 investors including Adani Properties, Elpro, Avendus 360 ONE
11. DCM Shriram shares skyrocket 10% on as Q2 net profit almost doubles
12. HDB Financial Files Draft IPO to Raise ₹12,500 Crore



- 1. Alembic Pharmaceuticals:** Jalaj Sharma has resigned as Head of Technical Operations (Formulations) of the company, effective October 31, to pursue opportunities outside the company.
- 2. Dalmia Bharat:** The company has appointed Kailash Chand Birla as Head of Growth, Expansion & Projects, and Udaiy Khanna as Head of Human Resources, effective November 1.
- 3. Electronics Mart India:** The company has commenced commercial operations of a new multi-brand store under the brand name 'Bajaj Electronics' in Rajampet, Andhra Pradesh.
- 4. Mufin Green Finance:** Incofin India Progress Fund, the alternate investment fund, sold a 0.52% stake in the company at an average price of Rs 111.75 per share.
- 5. Goblin India:** The company has filed draft papers with the BSE to raise Rs 25 crore via a further public offering on the BSE SME platform.
- 6. Aegis Logistics:** The company has invested Rs 300 crore in its subsidiary, Aegis Vopak Terminals. The subsidiary has allotted 1,27,65,957 equity shares to Aegis Logistics at a price of Rs 235 per share through preferential allotment. Following this investment, the company's shareholding in its subsidiary has increased from 50.55% to 51.14%.



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FIIS & DIIS Data

The Foreign institutional investors (FIIs) extended their Selling on Nov 1 as they sold Indian equities worth Rs 211.93 crore , while domestic institutional investors also sold equities worth Rs 377.33 crore on same day.

Source: NSE

	FIIs	DIIs
Buy (Cr)		
Sell (Cr)	-211.93	-377.33

Result on 04 Nov 2024

Indian Railway Finance Corporation, ABB India, Tube Investment of India Ltd, IRCTC, Sundaram Finance, Exide Industries, Gland Pharma, KEC International, Bata India, Raymond, JK Paper, Tilaknagar Industries, Andhra Paper, Amara Raja Energy & Mobility



Key Levels For The Nifty 50

Resistance based on pivot points: 24,312, 24,372, and 24,406

Support based on pivot points: 24,284, 24,263, and 24,230



Special Formation: The Nifty 50 formed a Doji-like candlestick pattern on the daily charts, indicating indecisive buyers and sellers regarding the future market trend. The index remains below the 10-, 20-, 50-, and 100-day EMAs, which is a negative sign, though the momentum indicator RSI (Relative Strength Index) shows a positive crossover. For the week, the index formed a small bullish candlestick pattern with upper and lower shadows, resembling a Doji-like pattern on the weekly timeframe, while defending the previous week's low, which is a positive sign.



Key Levels For The Bank Nifty

Resistance based on pivot points: 51,707, 51,879, and 52,019

Support based on pivot points: 51,513, 51,427, and 51,287



Special Formation: The Bank Nifty formed a bullish candlestick pattern with a small upper shadow on the daily timeframe, climbing above the middle of the Bollinger band, which is a positive sign as long as it sustains above it. It traded within the previous day's range, rising 199 points to 51,674. On the weekly scale, the index gained 1.75 percent with strong volumes and reported a bullish candlestick pattern with an upper shadow, indicating some selling pressure at higher levels, but it defended the previous week's low.



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Stocks Watchlist

1. Bergerpaints



Important levels for Intraday: Support= 528 | Resistance= 551.

Buy BERGERPAINTS above Rs. 531 for the Targets of Rs 543 and 550 with Stoploss of Rs. 528.

2. Concor

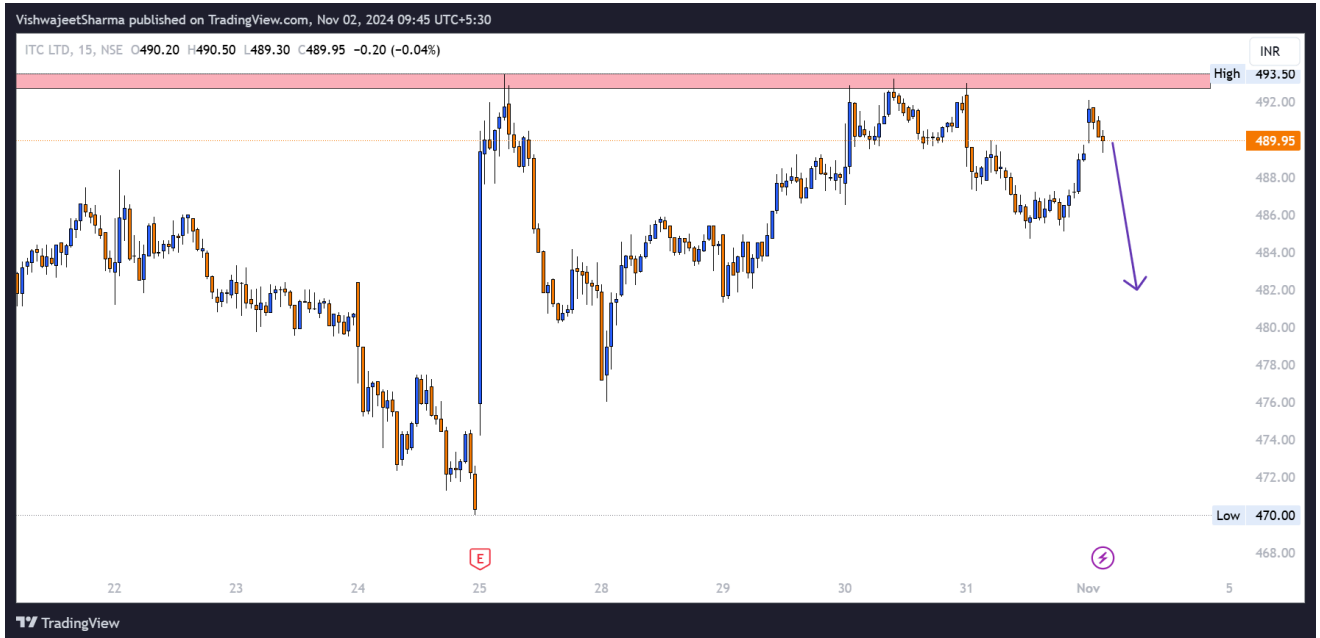


Important levels for Intraday: Support= 840 | Resistance= 851.

Buy CONCOR above Rs. 851 for the Targets of Rs 864 and 874 with Stoploss of Rs. 840.

Intraday Stocks Watchlist

3. ITC



Important levels for Intraday: Support= 482 | Resistance= 494.

Sell ITC below Rs. 489 for the Targets of Rs 484 and 482 with Stoploss of Rs. 494.

4. AdaniPort



Important levels for Intraday: Support= 1380 | Resistance= 1414.

Sell ADANI PORT below Rs. 1395 for the Targets of Rs 1380 and 1360 with Stoploss of Rs. 1414.

Intraday Stocks Watchlist

5. PowerGrid



Important levels for Intraday: Support= 312 | Resistance= 326.
Sell POWERGRID below Rs. 322 for the Targets of Rs 316 and 312 with Stoploss of Rs. 326.

Stock for Swing Tradeing



Buy RATEGAIN on Breakout above Rs. 784 for the Targets of Rs 921 and 1060 with Stoploss of Rs. 697.



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Market Sentiment Today





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